

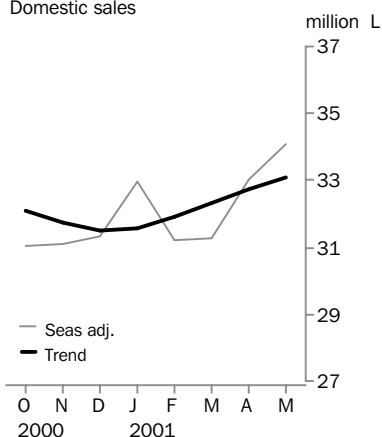


SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS

EMBARGO: 11:30AM (CANBERRA TIME) TUES 3 JULY 2001

Australian produced wine

Domestic sales



MAY KEY FIGURES

TREND ESTIMATES

	May 2001 '000 L	% change Apr 2001 to May 2001	% change May 2000 to May 2001
Australian produced wine			
Domestic wine sales	33 097	1.2	8.9
White table wine sales	16 798	0.2	5.6
Red and rosé table wine sales	11 080	1.2	15.3

SEASONALLY ADJUSTED

	May 2001 '000 L	% change Apr 2001 to May 2001	% change May 2000 to May 2001
Australian produced wine			
Domestic wine sales	34 060	3.1	11.6
White table wine sales	17 131	0.9	5.4
Red and rosé table wine sales	11 470	3.6	19.7

MAY KEY POINTS

TREND ESTIMATES

- The trend series for total domestic sales of Australian produced wine increased in May 2001 to 33.1 million litres. This represents a 1.2% increase on April 2001 and a 8.9% increase on May 2000.
- The trend estimate for white table wine increased 0.2% on April 2001 and by 5.6% on May 2000.
- The trend estimate for red and rosé table wine increased in May by 1.2% and by 15.3% on May 2000.

SEASONALLY ADJUSTED ESTIMATES

- The seasonally adjusted estimate for total sales of Australian produced wine was 34.1 million litres, up 3.1% on April 2001.
- The seasonally adjusted estimate for white table wine rose 0.9% on April 2001, while the estimate for red/rosé increased by 3.6%.

ORIGINAL ESTIMATES

- In original terms, 33.7 million litres of Australian produced wine was sold domestically during May, up 12.7% on April 2001.
- Total domestic wine sales for May exceeded Australian wine exports by 2.4 million litres. Total wine exports for the period January to May 2001 (135.6 million litres) is 21.9% higher than the corresponding period last year (111.3 million litres).

- For further information about these and related statistics, contact Daryl Evans on Adelaide 08 8237 7656 or the National Information Service on 1300 135 070.

NOTES

FORTHCOMING ISSUES

<i>ISSUE</i>	<i>RELEASE DATE</i>
June 2001	3 August 2001
July 2001	3 September 2001
August 2001	3 October 2001
September 2001	5 November 2001
October 2001	3 December 2001
November 2001	9 January 2002



CHANGES IN THIS ISSUE

There are no changes in this issue.



Dennis Trewin
Australian Statistician

DOMESTIC AUSTRALIAN TABLE WINE SALES: Trend

TABLE WINE, GLASS CONTAINER < 2 LITRES

The trend estimate for white table wine sales in glass containers less than 2 litres is 0.3% lower than April but is 4.1% higher than in May 2000. This series has declined for seven consecutive months, falling 3.3% over that period. Red and rosé in glass containers less than 2 litres is 0.6% lower than April but is 7.5% higher than May 2000. This series has declined for six consecutive months (falling 3.6% overall), following a 13.7% rise over the previous eight months.

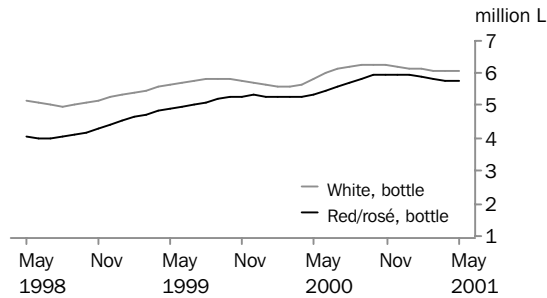
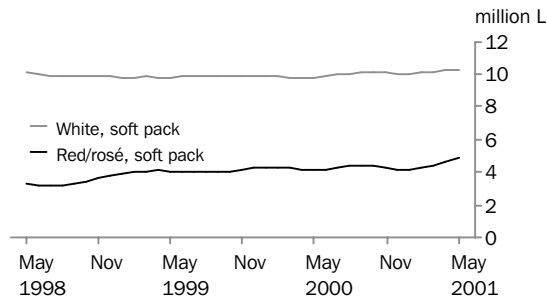


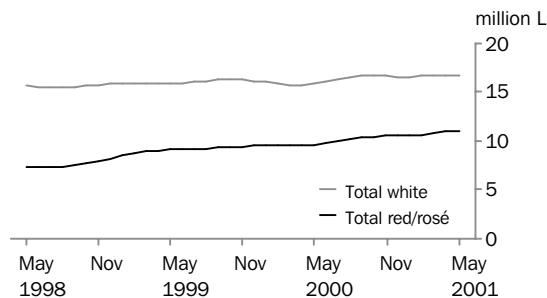
TABLE WINE, SOFT PACK CONTAINERS

The trend series for sales of white table wine in soft packs has increased 2.2% since December 2000 and increased by 5.0% over the last year. The trend series for sales of red/rosé table wine in soft packs has increased 15.6% since January 2001 and by 16.6% over the last twelve months.



TOTAL WHITE AND RED/ROSÉ TABLE WINE

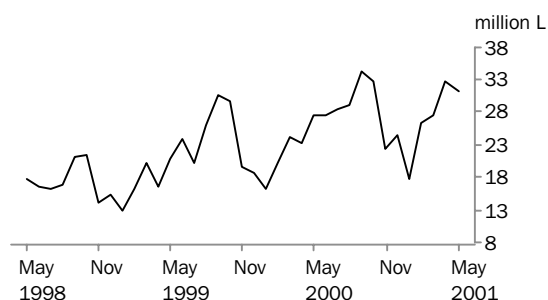
The trend series for total white table wine increased 5.6% over the last twelve months, compared with a 0.3% decrease in the previous twelve months. The trend estimate for total red/rosé wine has increased 15.3% over the last twelve months compared with a 5.6% increase over the previous twelve months.



EXPORTS OF AUSTRALIAN PRODUCED WINE AND IMPORTS

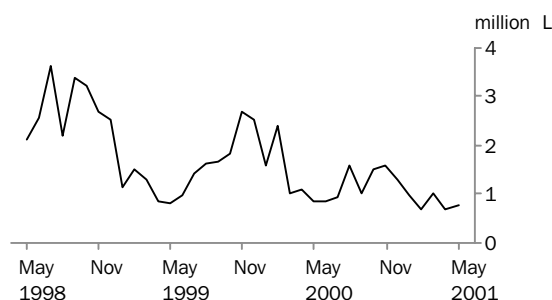
EXPORTS OF AUSTRALIAN PRODUCED WINE

Original data for May 2001 shows exports of 31.3 million litres of Australian produced wine valued at \$163.6 million. The volume and the value of exports are lower than the previous month by 4.5% and 6.2% respectively. Australian wine exports for the twelve months ended May 2001 has increased 19% in quantity and 27.3% in value on the previous twelve month period. The average value of Australian wine exported in May 2001 was \$5.23 per litre compared to \$4.67 per litre in May 2000.



WINE IMPORTS CLEARED FOR HOME CONSUMPTION

Original data for May 2001 shows that 0.8 million litres of wine was imported, up 12.1% on April 2001 and down 12.9% on May 2000. The average value of wine cleared for home consumption in May was \$6.88 per litre, the same as in May 2000.



DISPOSALS OF AUSTRALIAN PRODUCED WINE AND WINE AVAILABLE FOR CONSUMPTION IN AUSTRALIA

Original data for the March quarter 2001 shows that wine available for consumption in Australia increased 0.5% on the same quarter in 2000. Domestic sales of Australian produced wine increased 3.7% while wine imports decreased 46.8%. Total disposals of Australian produced wine increased 10.1% over the same period in 2000 with exports rising by 18.0%.

Period	A Domestic sales of Australian produced wine '000 L	B Wine imports cleared for home consumption '000 L	A + B Wine available for consumption '000 L	C Exports of Australian produced wine '000 L	A + C Total disposals of Australian produced wine '000 L
1997-1998	338 814	25 622	364 436	192 404	531 218
1998-1999	348 349	24 255	372 604	216 149	564 498
1999-2000	369 271	19 607	388 878	284 935	654 206
Mar Qtr 2000	74 932	5 031	79 963	60 706	135 638
Mar Qtr 2001	77 718	2 676	80 394	r71 630	r149 348

DOMESTIC SALES OF TOTAL AUSTRALIAN WINE & TABLE WINE BY CONTAINER TYPE

Period	TABLE-WHITE WINE.....				TABLE-RED AND ROSÉ WINE.....				
	Total wine '000 L	Glass less than 2 litres(a) '000 L	Soft packs(b) '000 L	Other containers(c) '000 L	Total '000 L	Glass less than 2 litres(a) '000 L	Soft packs(b) '000 L	Other containers(c) '000 L	Total '000 L
ORIGINAL									
1997-1998	338 814	59 352	125 269	4 888	189 512	46 746	41 295	868	88 909
1998-1999	348 349	63 354	117 954	7 000	188 310	53 713	44 564	811	99 088
1999-2000	369 271	69 371	118 409	5 260	193 042	63 469	49 806	778	114 053
1999-2000									
May	29 399	5 236	9 389	323	14 948	5 710	4 411	46	10 167
June	28 822	4 767	8 835	304	13 906	5 912	4 555	87	10 554
2000-2001									
July	32 972	5 906	10 622	95	16 623	6 441	5 238	44	11 723
August	35 963	6 787	11 100	239	18 127	7 095	5 260	73	12 428
September	32 640	6 513	9 523	312	16 348	6 256	4 765	93	11 115
October	32 512	6 367	10 056	237	16 659	5 821	4 344	98	10 263
November	38 788	7 802	11 492	296	19 590	6 957	4 811	64	11 832
December	39 877	8 215	11 795	388	20 397	6 575	4 410	177	11 161
January	20 797	4 767	7 410	192	12 369	3 022	2 023	556	5 601
February	25 371	5 244	8 662	241	14 147	4 360	3 096	813	8 269
March	31 550	6 102	11 192	292	17 586	5 363	4 450	71	9 884
April	29 900	5 510	9 683	794	15 987	5 394	3 936	653	9 982
May	33 690	5 668	10 318	221	16 207	6 533	5 886	283	12 702
SEASONALLY ADJUSTED									
1999-2000									
May	30 511	5 801	9 835	n.a.	16 253	5 496	4 260	n.a.	9 580
June	28 757	5 691	8 404	n.a.	13 858	5 469	3 727	n.a.	9 244
2000-2001									
July	31 211	6 054	10 782	n.a.	17 168	5 303	4 336	n.a.	9 906
August	36 324	6 911	11 568	n.a.	19 051	6 058	4 601	n.a.	10 722
September	31 335	6 306	9 363	n.a.	15 966	5 969	4 367	n.a.	10 412
October	31 030	5 959	9 916	n.a.	16 045	5 728	4 529	n.a.	10 339
November	31 088	6 106	9 912	n.a.	16 171	5 868	4 433	n.a.	10 304
December	31 307	6 036	9 931	n.a.	16 131	6 182	4 145	n.a.	10 591
January	32 965	6 649	11 468	n.a.	18 809	6 024	4 125	n.a.	10 803
February	31 237	6 073	9 139	n.a.	15 545	6 045	4 008	n.a.	10 934
March	31 249	5 829	10 082	n.a.	16 082	5 377	4 437	n.a.	10 101
April	33 043	5 963	10 149	n.a.	16 979	5 838	4 370	n.a.	11 067
May	34 060	6 293	10 722	n.a.	17 131	5 934	5 567	n.a.	11 470
TREND ESTIMATES									
1999-2000									
May	30 382	5 834	9 813	n.a.	15 913	5 366	4 162	n.a.	9 610
June	31 029	6 005	9 898	n.a.	16 172	5 468	4 185	n.a.	9 750
2000-2001									
July	31 589	6 139	9 993	n.a.	16 407	5 591	4 260	n.a.	9 936
August	31 975	6 225	10 101	n.a.	16 603	5 725	4 353	n.a.	10 139
September	32 184	6 281	10 189	n.a.	16 742	5 853	4 416	n.a.	10 339
October	32 076	6 284	10 203	n.a.	16 755	5 945	4 412	n.a.	10 476
November	31 752	6 237	10 144	n.a.	16 663	5 985	4 323	n.a.	10 531
December	31 506	6 178	10 085	n.a.	16 571	5 977	4 224	n.a.	10 553
January	31 554	6 137	10 094	n.a.	16 579	5 930	4 195	n.a.	10 599
February	31 916	6 124	10 159	n.a.	16 680	5 883	4 273	n.a.	10 700
March	32 313	6 106	10 199	n.a.	16 728	5 837	4 429	n.a.	10 820
April	32 709	6 090	10 240	n.a.	16 759	5 803	4 629	n.a.	10 950
May	33 097	6 073	10 303	n.a.	16 798	5 770	4 851	n.a.	11 080

(a) Prior to July 1998, data was collected for glass containers 1 litre and under. See Explanatory Note 3.

(b) Soft pack containers include all collapsible packs, plastic or otherwise.

(c) Other containers include tankers, cans and rigid containers, including glass 2 litres and over. Prior to July 1998, data was collected for glass containers over 1 litre. See Explanatory Note 3.

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DOMESTIC SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS

Period	Table	Fortified	Sparkling bottle fermentation(a)	Sparkling bulk fermentation(a)	Carbonated	Other wine products(b)	Vermouth	Brandy(c)
	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L al
1997-1998	278 422	24 574	22 310	8 759	1 641	2 145	963	974
1998-1999	287 398	23 920	20 292	12 325	1 447	2 141	824	905
1999-2000	307 091	22 991	18 220	14 352	3 514	2 352	754	837
1999-2000								
May	25 115	2 342	701	762	234	218	28	43
June	24 460	2 514	625	662	231	222	108	81
2000-2001								
July	28 346	2 198	941	875	252	302	57	34
August	30 555	2 226	1 479	1 131	297	243	32	138
September	27 463	1 788	1 636	1 144	381	203	26	22
October	26 922	1 709	1 946	1 446	273	189	27	145
November	31 422	2 033	2 520	2 099	305	375	33	91
December	31 558	1 854	3 009	2 562	402	465	26	66
January	17 970	1 032	724	634	207	195	35	83
February	22 416	1 260	730	595	208	134	28	80
March	27 470	1 581	1 020	973	265	211	29	81
April	25 969	1 804	866	791	223	219	28	29
May	28 909	2 426	967	858	256	243	31	54

(a) Spritzig table wines are included with table wine.

(c) Quantities in which excise duty was paid.

(b) From July 2000, the 'Flavoured wine' category has been changed to include wine cocktails, marsala, aperitif and tonic wines, flavoured wine, de-alcoholised wine and low and reduced alcohol wines. See Explanatory Note 4.

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DOMESTIC SALES OF AUSTRALIAN FORTIFIED WINE BY WINEMAKERS

Period	Sherry in glass less than 2 litres	Port in glass less than 2 litres	Other in glass less than 2 litres(a)	Soft packs	All other containers(b)	Total fortified
	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L
1997-1998	n.a.	n.a.	n.a.	n.a.	n.a.	24 574
1998-1999	2 792	5 226	465	7 906	7 532	23 920
1999-2000	2 549	5 008	341	7 796	7 293	22 991
1999-2000						
May	288	485	33	813	722	2 342
June	255	483	35	853	887	2 514
2000-2001						
July	192	451	32	874	649	2 198
August	227	448	42	927	583	2 226
September	163	428	36	600	562	1 788
October	197	366	30	540	575	1 709
November	238	511	33	679	573	2 033
December	189	532	31	587	514	1 854
January	138	187	20	376	311	1 032
February	152	203	22	460	423	1 260
March	144	279	20	638	500	1 581
April	194	334	22	693	562	1 804
May	290	514	33	908	682	2 426

(a) Includes muscat, maderia, tokay and white port.

(b) Includes tankers, cans and rigid containers including glass 2 litres and over.

IMPORTS CLEARED & EXPORTS OF AUSTRALIAN PRODUCED WINE AND BRANDY

Period	WINE TYPE(a).....						TOTAL WINE.....		BRANDY.....	
	White table	Red/rosé table(b)	Total table	Fortified	Sparkling	Other	Quantity	Value(c)	Quantity	Value
	'000L	'000L	'000L	'000L	'000L	'000L	'000L	\$'000	'000L al	'000
IMPORTS (c) (d)										
1997-1998	n.a.	n.a.	21 447	135	2 996	1 044	25 622	92 926	661	7 861
1998-1999	n.a.	n.a.	20 136	92	2 915	1 113	24 255	102 498	598	7 528
1999-2000	3 795	10 304	14 099	685	3 827	995	19 607	113 868	577	7 328
1999-2000										
March	303	453	755	52	156	62	1 026	6 131	37	519
April	362	437	798	71	140	99	1 108	5 797	42	438
May	227	366	592	53	162	65	873	6 007	36	392
June	233	347	580	31	158	71	840	5 234	49	617
2000-2001										
July	258	382	640	6	174	100	920	5 474	24	234
August	348	567	915	10	516	135	1 576	11 880	82	916
September	351	332	683	2	245	74	1 004	8 050	29	448
October	419	483	901	8	455	134	1 499	12 859	46	788
November	435	512	947	12	424	195	1 578	11 350	60	811
December	332	466	798	14	302	200	1 314	9 925	49	1 048
January	252	377	629	7	188	145	970	6 445	60	895
February	180	282	462	3	139	77	680	4 817	43	546
March	235	503	738	25	130	134	1 026	5 888	14	365
April	129	341	469	8	72	129	678	4 279	22	373
May	145	289	434	8	97	221	760	5 229	31	535
EXPORTS (e)										
1997-1998	98 045	84 979	183 024	2 505	6 110	764	192 404	873 847	26	385
1998-1999	105 348	100 940	206 287	2 244	6 937	681	216 149	1 067 979	24	246
1999-2000	129 586	143 256	272 842	2 287	9 088	717	284 935	1 372 768	19	243
1999-2000										
March	10 869	12 907	23 776	207	278	26	24 286	120 506	1	26
April	9 906	12 816	22 723	150	362	117	23 352	123 746	—	1
May	12 142	13 828	25 969	170	1 541	57	27 738	129 543	1	17
June	12 499	14 439	26 939	192	499	25	27 656	130 309	1	20
2000-2001										
July	12 915	14 680	27 595	152	537	126	28 410	145 718	3	61
August	13 295	14 696	27 991	179	897	137	29 203	140 112	1	15
September	16 386	16 420	32 807	209	1 196	101	34 313	166 405	2	11
October	15 279	16 368	31 647	206	719	78	32 649	168 235	2	37
November	10 088	11 250	21 338	146	655	183	22 323	113 866	—	13
December	11 098	12 844	23 941	144	365	45	24 496	131 002	—	—
January	7 123	10 222	17 346	116	169	55	17 686	r96 901	3	61
February	11 196	14 612	25 808	224	229	74	26 335	r136 061	1	17
March	r10 334	r16 714	r27 048	r 171	325	r 65	r27 609	r152 099	1	29
April	r13 946	r18 143	r32 089	r 159	r 398	91	r32 737	r174 404	4	24
May	13 230	17 222	30 451	189	556	74	31 271	163 550	1	8

r figure or series revised since previous issue.

(a) Due to change in the Customs Tariff codes implemented in July 1999 and July 2000, the wine type categories are not necessarily comparable with earlier data.

(c) See Explanatory Notes 6 and 7.

(e) Exports may include sales made by exporters other than winemakers.

(b) Includes 'Other table wine'.

(d) Imports cleared for home consumption, see Explanatory Note 5.

EXPORTS OF AUSTRALIAN WINE BY COUNTRY OF DESTINATION, May 2001

Country/Region	WINE TYPE.....						TOTAL WINE.....	
	White table	Red/rosé table(c)	Total table	Fortified	Sparkling	Other	Quantity	Value(d)
	'000L	'000L	'000L	'000L	'000L	'000L	'000L	\$'000
Australian Fishing Zone	7	9	16	—	0	—	16	70
New Zealand	753	800	1 554	29	65	29	1 678	6 006
Papua New Guinea	56	28	84	1	1	—	86	202
Total Oceania and Antarctica (a)	846	871	1 717	31	77	30	1 855	6 634
Belgium and Luxembourg	97	556	653	0	1	—	655	2 017
Germany, Federal Republic of	441	901	1 342	—	0	2	1 344	5 151
Ireland	204	302	506	—	17	—	523	3 176
Netherlands	203	483	686	—	2	—	688	3 123
Sweden	293	210	503	—	24	0	528	2 123
United Kingdom	6 693	7 554	14 247	94	288	7	14 636	67 963
Total European Union	8 357	10 704	19 061	95	347	9	19 511	87 610
Norway	67	107	174	—	5	—	179	560
Switzerland	166	178	344	—	1	—	345	1 874
Total Europe and the Former USSR (a)	8 597	11 015	19 612	95	353	9	20 068	90 174
Turkey	7	13	19	0	—	—	20	136
United Arab Emirates	14	12	26	—	1	—	27	79
Total Middle East and North Africa (a)	35	48	83	0	1	—	84	342
Malaysia	23	84	108	1	2	13	123	1 177
Singapore	60	68	128	3	3	1	135	1 214
Total Southeast Asia (a)	164	193	357	21	5	16	398	3 052
Hong Kong	64	104	168	0	9	0	177	1 397
Japan	185	113	298	—	51	2	350	2 148
Total Northeast Asia (a)	299	366	665	0	61	3	729	4 684
Canada	369	862	1 231	22	18	0	1 272	8 904
United States of America	2 890	3 832	6 722	20	35	16	6 793	49 232
Total Northern America (a)	3 259	4 694	7 953	42	53	17	8 064	58 136
Total Other Regions (b)	30	35	65	0	8	0	73	526
Total All Countries	13 230	17 222	30 451	189	556	74	31 271	163 550

(a) Includes other countries as detailed in *Standard Australian Classification of Countries* (Cat. no. 1269.0).

(c) Includes 'Other table wine'.

(b) Includes ships' stores.

(d) Free on board value, see Explanatory Note 6.

EXPORTS OF AUSTRALIAN WINE BY REGION(a)

	<i>Oceania & Antarctica</i>	<i>Europe & the Former USSR</i>	<i>Middle East & North Africa</i>	<i>Southeast Asia</i>	<i>Northeast Asia</i>	<i>Northern America</i>	<i>Other(b)</i>	<i>Total all regions</i>
<i>Period</i>	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L
1997-1998	23 382	115 654	1 266	2 830	9 245	39 562	466	192 404
1998-1999	23 660	133 143	858	4 298	7 664	45 939	587	216 149
1999-2000	22 219	186 398	1 112	4 839	8 208	61 519	639	284 935
1999-2000								
March	1 360	16 109	80	426	586	5 704	21	24 286
April	913	14 308	106	437	878	6 649	61	23 352
May	2 831	18 092	159	375	747	5 458	76	27 738
June	1 571	19 597	79	374	1 020	4 947	68	27 656
2000-2001								
July	1 999	17 919	149	434	523	7 335	52	28 410
August	2 281	20 657	22	387	671	5 135	50	29 203
September	3 078	23 221	96	569	717	6 581	52	34 313
October	1 810	22 199	75	461	692	7 344	69	32 649
November	3 266	11 326	110	517	597	6 376	131	22 323
December	1 021	13 367	93	634	737	8 532	111	24 496
January	920	9 947	165	309	669	5 627	50	17 686
February	1 159	16 329	109	771	601	7 245	122	26 335
March	r1 474	r16 889	129	r 521	692	r7 795	108	r27 609
April	r1 260	r23 497	121	r 579	r 545	r6 652	82	r32 737
May	1 855	20 068	84	398	729	8 064	73	31 271

r figure or series revised since previous issue.

(a) Exports may include sales made by exporters other than winemakers.

(b) Includes ships' stores.

EXPLANATORY NOTES

INTRODUCTION

1 The information shown in this publication for the domestic sales of Australian produced wine is obtained directly from winemakers by means of a mail collection. The brandy sales figures shown represent quantities on which excise duty was paid, i.e. the quantity of brandy released for sale. Statistics relating to import clearances and exports are based on information provided to the Australian Customs Service by importers, exporters and their agents.

SCOPE AND COVERAGE

2 The information on domestic sales of Australian produced wine is obtained from winemaking enterprises with sales of 250,000 litres or more in the previous financial year. These account for approximately 97% of total wine sales. All sales data are collected on an Australia-wide basis only and State figures are therefore not available.

3 Tables 1–3 include all sales by winemakers (within the scope of the collection) with the exception of exports, sales for ships' stores, sales of imported wine and brandy and inter-winery sales, the last exclusion being necessary to avoid duplication in the published figures. From July 1998 the definition for table wine in the glass container categories changed from '1 litre and under' to 'less than 2 litres'. This series has been retained as the contribution of the over 1 litre but under 2 litres containers (such as table wine in magnum sized bottles) is believed to have been less than 1%. There is an expectation this contribution will increase in the future. This has a consequential effect for the 'other containers' category which includes glass containers 2 litres and over from July 1998 (prior to this it was glass over 1 litre). This series will also be retained.

4 From July 2000, the category 'Flavoured wine' has been changed to 'Other wine products'. This change reflects the inclusion of de-alcoholised, low and reduced alcohol wines in the category. These wine types were previously included in 'Table wine'. While it is expected that the effect on the 'Table wine' series resulting from this change will be insignificant, care should be taken in comparing 'Flavoured wine' with 'Other wine products'.

IMPORTS AND EXPORTS

5 Figures relating to international trade in wine and brandy are presented in tables 4–6 to provide a basis for assessing the overall wine market. Imports cleared for home consumption comprise those goods entered for home consumption, together with goods cleared from Customs warehouses. Exports of Australian produce are defined as exports of goods, materials or articles which have been produced, manufactured or partly manufactured in Australia.

6 The value of exports is the free on board (f.o.b.) transactions value of the goods expressed in Australian dollars. The ABS converts foreign currency f.o.b. values to Australian dollars using the exchange rate prevailing on the date of departure shown on the export manifest.

7 The value of imports is the Australian Customs value. Goods are valued at the point of containerisation (in most cases) or the port of shipment, or at the customs frontier of the exporting country, whichever comes first.

8 For further information on the compilation of Trade Statistics refer to explanatory notes contained in *International Merchandise Trade, Australia* (Cat. no. 5422.0).

EXPLANATORY NOTES

SEASONALLY ADJUSTED AND TREND ESTIMATES

9 Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences can be more clearly recognised. Seasonal adjustment does not remove from the series the effect of irregular influences (e.g. abnormal weather and industrial disputes).

10 The seasonally adjusted estimates in this publication have been produced using a concurrent methodology whereby the seasonal factors are revised each month to take into account the seasonality exhibited by the latest observation. A more detailed review is conducted annually.

11 The overall degree of revision to the seasonally adjusted estimates is expected to be less on average than would be the case with annual reanalysis only. However, the nature of the seasonal adjustment process is such that the magnitude of some revisions resulting from each adjustment may be quite significant, especially towards the end of the series. For this reason additional care should be exercised when interpreting movements in seasonally adjusted data for recent months.

12 The smoothing of seasonally adjusted series to create trend estimates is a means of reducing the impact of the irregular component of the series. The trend estimates of wine sales have been derived by applying a 13-term Henderson weighted moving average to the seasonally adjusted series.

13 For further information, see *A Guide to Interpreting Time Series—Monitoring 'Trends', an Overview* (Cat. no. 1348.0) or contact the Assistant Director, Time Series Analysis on (02) 6252 6345.

ACKNOWLEDGMENT

14 ABS publications draw extensively on information provided freely by individuals, businesses, governments and other organisations. Their continued cooperation is very much appreciated: without it, the wide range of statistics published by the ABS would not be available. Information received by the ABS is treated in strict confidence as required by the *Census and Statistics Act 1905*.

RELATED PUBLICATIONS

15 Another ABS publication which may be of interest is the *Australian Wine and Grape Industry* (Cat. no. 1329.0). This is a statistical compendium of Australia's wine and grape industries containing information on: area of vines and production of grapes by region; wine production and grapes crushed by region; structure of the wine manufacturing industries; stocks of wine held by winemakers at 30 June; domestic wine sales; exports and imports of wine; price indexes of grapes and wine; consumption of wine and world comparisons.

16 Current publications produced by the ABS are listed in the *Catalogue of Publications and Products Australia* (Cat. no. 1101.0). The ABS also issues, on Tuesdays and Fridays, a *Release Advice* (Cat. no. 1105.0) which lists publications to be released in the next few days. The Catalogue and Release Advice are available from any ABS office.

ROUNDING

17 Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

SYMBOLS AND OTHER USAGES

—	nil or rounded to zero
L	litres
L al	litres of alcohol
n.a.	not available
n.p.	not available for separate publication (but included in totals where applicable)
r	figure or series revised since previous issue

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